

How Family Estate Planning Law Group Works with You

Our team at Family Planning Law Group will work with your family to create a plan that not only addresses your goals and concerns now but one that will take care of your family when it matters most. When you decide to work with us, we become part of your team for life. Learn more about our process and how we will work with your family:



A Team Approach

At Family Estate Planning Law Group, you will not only work with attorneys, but the entire experienced team will help you with your estate plan.



Ongoing Client Care Program

We help you take care of your family when it really matters through our ongoing client care program, which helps you ensure your estate plan is always up to date. Not only will we assist you in the creation and design of the right estate plan for you, but once it is in place, we work with you to maintain and update your estate plan as part of our program.



You Can't Execute Your Estate

We utilize the Family Care Meeting™ so beneficiaries, trustees, and other loved ones know your wishes. At the Family Care Meeting™ those who will administer your plan and family members involved in the plan gather to discuss the planning you've been doing while you're still around to explain it. It's not common practice in estate planning, but we have found that this small step in the process results in a smoother trust administration process and serves as a point of comfort to many families.



We Consolidate Assets and Align Them with Your Estate Plan

Estate planning is not an event, it is a process and as life changes, assets change. We help you to ensure all of your assets are properly aligned with your estate plan.



Flat Rate and Transparent Meetings with Your Attorney When Needed

No extra cost and access to team members and your attorney to answer questions and help handle life changes that come up.



Client Education Events & Webinars

We host several client education webinars and events throughout the year, so you can stay up to date on any new information regarding estate planning.



We Seamlessly Work with Your Team

We will work with your team whether it's your accountant, financial planner, or another resource.



FAMILY
ESTATE
PLANNING
LAW GROUP

Ready to Plan for Life?

At Family Estate Planning Law Group, we believe that relationship, planning, and preparation are the key elements to estate planning and preparing for your golden years. We have a deep belief in our tagline—Together, We Plan for Life®. When you are ready to schedule a consultation, please call 781-246-8200.